



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Second and Final Account and Report of Trustee; Petition for Allowance of Compensation to Trustee and Attorney; Termination of Trust; and Distribution

			<p>PUBLIC GUARDIAN, Successor Trustee, is petitioner.</p> <p>This petition relates to the GRANDCHILDREN'S TRUST CREATED UNDER THE MABEL P. LUNSTROM LIVING TRUST, for the benefit of Signe Lundstrom.</p> <p>Account period: 8/1/12 – 9/18/14</p> <table> <tr> <td>Accounting</td> <td>-</td> <td>\$27,062.34</td> </tr> <tr> <td>Beginning POH</td> <td>-</td> <td>\$27,048.74</td> </tr> <tr> <td>Ending POH</td> <td>-</td> <td>\$ 2,769.71</td> </tr> </table> <p>Trustee - \$1,064.32 (7.92 Deputy hours @ \$96/hr and 4.00 Staff hours @ \$76/hr)</p> <p>Attorney - \$1,000.00</p> <p>Bond - \$50.00 (o.k.)</p> <p>Costs - \$435.00 (filing fee)</p> <p>Petitioner states that during the administration of the grandchildren's trust, the court-approved distributions made on Signe's behalf. As a result, the funds have been mostly exhausted and petitioner asserts that the remaining assets (\$220.39 after payment of commissions, fees and costs) could be distributed to Signe and this trust terminated.</p>	Accounting	-	\$27,062.34	Beginning POH	-	\$27,048.74	Ending POH	-	\$ 2,769.71	<p>NEEDS/PROBLEMS/COMMENTS:</p>
Accounting	-	\$27,062.34											
Beginning POH	-	\$27,048.74											
Ending POH	-	\$ 2,769.71											
Cont. from													
	Aff.Sub.Wit.												
✓	Verified												
	Inventory												
	PTC												
	Not.Cred.												
✓	Notice of Hrg												
✓	Aff.Mail	W/											
	Aff.Pub.												
	Sp.Ntc.												
	Pers.Serv.												
	Conf. Screen												
	Letters												
	Duties/Supp												
	Objections												
	Video Receipt												
	CI Report												
	9202												
✓	Order												
	Aff. Posting												
	Status Rpt												
	UCCJEA												
	Citation												
	FTB Notice												
			<p>Reviewed by: KT</p> <p>Reviewed on: 12/2/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 1 - Lundstrom</p>										

Age: 6 years		TERESA MATHIA , mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 111214		CATHY AMERO and GARY AMERO , paternal grandmother and step grandfather, were appointed guardians after a court trial on 3/19/14.	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	AMANDAJoy MATHIA , biological paternal great-aunt, is the former temporary guardian.	
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.	Father: THOMAS BINGHAM-MATHIA	
<input checked="" type="checkbox"/>	Notice of Hrg	Paternal grandfather: Douglas Bingham, Deceased	
<input checked="" type="checkbox"/>	Aff.Mail	Paternal grandmother: Cathy Amero	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.	Maternal grandfather: Chad Jones	
<input type="checkbox"/>	Pers.Serv.	Maternal grandmother: Rebecca Jones	
<input type="checkbox"/>	Conf. Screen	Petitioner states she is a fit mother and able to competently care for Rachael.	
<input type="checkbox"/>	Letters	Petitioner states she consented to the guardianship when Rachael was to be cared for by her paternal great-aunt AmandaJoy Mathia. At the time of the appointment of AmandaJoy as temporary guardian, Petitioner states she had sole legal and physical custody. Her father had court-ordered supervised visitation.	
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting	Racheal lived with AmandaJoy since October 2011. She was Rachael's court ordered temporary guardian from October 2012 through April 16, 2014.	
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice	Please see additional page	
			Reviewed by: KT
			Reviewed on: 12/2/14
			Updates:
			Recommendation:
			File 6 – Bingham-Mathia

Petitioner states she voluntarily participated in extensive counseling with Jeanne Galbraith, M.S. LMFT. Before counseling she feels her past prevented her from being the mother Rachael needed. She now sees that her past does not define her and she can, and will be, a great mother.

In addition, Petitioner states she voluntarily started a 12 week parenting program through Fresno Family Counseling Center.

Petitioner states she has concerns regarding the current guardianship and Rachael's well-being in Arizona. Rachael has told her that she has been left unsupervised with her biological father, Thomas. Thomas should not be left unsupervised with Rachael, pursuant to the Court order. Thomas has supervised visits because of his molestation tendencies, including being molested by his older brother. Petitioner feels that Rachael will become a victim of molestation if left alone with Thomas.

Petitioner states that when Rachael came for a visit she noticed a bruise on her arm. When asked about it Rachael stated that Gary Amero grabbed her in anger. Petitioner states she immediately called the police and notified CPS. In addition to the possible physical abuse, Rachael endures frequent arguing and yelling at the Amero home.

Petitioner alleges Rachael suffers from asthma and is not being treated in Arizona.

Petitioner alleges the Amero's restrict Rachael's access to private phone calls with her.

Rachael is unhappy in Arizona. When she visits in California she begs to stay.

Court Investigator Julie Negrete's Report filed on 11/25/14

**Probate Status Hearing Re: Failure to File the Inventory and Appraisal and for
Failure to File the First Account or Petition for Final Distribution**

DOD: 8/24/2008	VICTORIA PUMAREJO was appointed as Executor with full IAEA authority and without bond on 9/7/10.	NEEDS/PROBLEMS/COMMENTS:
		Continued from 11/18/14. Minute order states Mr. Leichty is to obtain a reappraisal for sale. If not filed by 12/9/14 then Victoria Pumarejo must also be present on 12/10/14.
Cont. from 031414, 111814	Letters issued on 9/7/10.	
Aff.Sub.Wit.	Inventory and appraisal filed 11/5/14 showing the estate valued at \$175,000.00	
Verified		
Inventory	First account or petition for final distribution was due December 2011.	
PTC		
Not.Cred.	Creditor's Claim of the Auditor Controller/Treasurer-Tax Collector was filed on 12/17/10 in the amount of \$17,863.50.	1. Need first account, petition for final distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 12/2/14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 12 – Maestas

DOD: 11/27/12	<p>ASPEN BELL was appointed Executor with Full IAEA authority and with bond set at \$215,950.00 on 4/9/13.</p> <p>Bond filed on 5/22/13.</p> <p>Letters issued on 5/22/13.</p> <p>I & A filed on 9/9/13 showing the estate valued at \$178,992.16.</p> <p>Minute Order dated 4/9/13 set this status hearing for the filing of the first account or petition for final distribution.</p> <p>Status Report filed on 11/19/14 states the estate is not yet in a condition to be closed because the estate's real property has not yet sold.</p> <p>Petitioner requests an extension of time for 6 months to close the administration of the estate.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need first account, petition for final distribution</p>
Cont. from 061314		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: KT</p> <p>Reviewed on: 12/2/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 14 - Gintz</p>	